

Executive Director/Chief Executive Officer (ED/CEO) Seminar

Thursday-Friday, November 14-15, 2019

Thursday, November 14 schedule

8:00-9:00 **Breakfast provided**

9:00-9:15 **Welcome/Introductions**

9:15-10:45 **Successes/Challenges Discussion**

A time specifically for ED/CEOs to discuss relevant and current issues.

10:45-11:00 **Coffee Break**

11:00-12:15 **Session with DOS**

Manuel Rosa from DOS will have a discussion with ED/CEOs about items related to CSBG.

12:15-1:15 **Lunch provided**

1:15-2:45 **State Office Agency Representatives Panel**

This session will provide an opportunity to build and strengthen relationships the CAA Network has with NYS State Agency representatives. To date, the following State Agency representatives will be on the panel:

- Rick Umholtz, Director, OTDA
- Brett Hebner, Director, Bureau of Housing Development and Support. OMH
- Dan Henkin, Director, NYS WAP (awaiting approval)
- Patty Persell, New York State Head Start Collaboration Director, NYS Council on Children and Families (attend by phone only)
- Paulette Walley, OCFS
- Invited: Chris Pinheiro, Workforce Programs Manager I, and Elizabeth Martin, DOL/WIOA

2:45-3:00 **Refreshment Break**

3:00-4:30 **Legislative Panel**

We will have a discussion with legislative staffers about what they need from CAAs to ensure a successful relationship and what strategies we as a network can employ to improve and build upon our overall relationships with congressional representatives.

- Alison Hunt, District Director, Congressman Tom Reed
- Sarah Bormann, District Director, Congressman Anthony Brindisi

Dinner on your own

Friday, November 15 schedule

8:00-9:00 **Breakfast provided**

9:00-10:30 **Fiduciary Duties Under ERISA**

- Raymond N. McCabe, Partner, Barclay Damon

10:30-10:45 **Break**

10:45-12:15 **Diversity, Equity and Inclusion**

- Paula Ioanide, Rise to Equity Excellence, LLC

Seminar Ends